

## **RISK MANAGEMENT CHECKLIST**

- Are my business goals well thought out, written and measurable?
- Have I communicated those goals with everyone involved in the business?
- Do I know which risks will keep me from reaching the business goals?
- Have I scheduled regular Insurance check-ups for health, life, property, and disability?
- Will my lender understand the business plan and help me achieve its objectives?
- Are all business assets covered by risk management coverage?
- Do I know what financial records I need to manage the business?
- Do I understand the term and conditions of loan arrangements?
- Do I have an alternative source of income?
- Do I have a will? When was it last reviewed and updated?
- Does my family know where my will and other important documents are located?